

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

BLACKROCK CORE BOND
PORTFOLIO; *et al.*,

Plaintiffs,

-against-

U.S. BANK NATIONAL
ASSOCIATION,

Defendant.

Case No. 14-cv-9401-KBF

JURY DEMAND

APPENDIX TO AMENDED CLASS ACTION COMPLAINT

APPENDIX

- Exhibit 1: The Trusts
- Exhibit 2: The Plaintiffs
- Exhibit 3: U.S. Bank's Knowledge of the Trusts' Poor Performance
- Exhibit 4: U.S. Banks' Knowledge of the Trusts' Delinquency Rates and Collateral Losses
- Exhibit 5: U.S. Bank's Obligations under the Governing Agreements (Charts 1 – 15)
- Exhibit 6: The Escalating Delinquency Rates in the Trusts
- Exhibit 7: The Increasing Collateral Write Downs in the Trusts
- Exhibit 8: The Accelerating Loan Modifications in the Trusts
- Exhibit 9: U.S. Bank's Knowledge of Originators' Breaches of Representations and Warranties
- Exhibit 10: U.S. Bank's Knowledge of Sponsors' Breaches of Representations and Warranties
- Exhibit 11: U.S. Bank's Knowledge of Seller Breaches of Representations and Warranties
- Exhibit 12: U.S. Bank Putback Actions for Other RMBS Trusts Involving Common Originators and Sponsors
- Exhibit 13: U.S. Bank's Knowledge of Systemic Violations of Prudent Servicing Standards and Foreclosure Obligations
- Exhibit 14: U.S. Bank's Knowledge of Lengthening Foreclosure Timelines

Dated: July 2, 2015

BERNSTEIN LITOWITZ BERGER
& GROSSMANN LLP

/s/Blair A. Nicholas

BLAIR A. NICHOLAS

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